DB CONSOLIDATED PRIVATE LIMITED

Regd. Office: Plot No. 280, Sarkhej-Gandhinagar Highway, Near YMCA Club, Makarba, Ahmedabad, Gujarat - 380051 CIN: U51109GJ1985PTC051693

January 7, 2022

To

The Deputy Manager (Listing - CRD) **BSE Limited**

Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400001.

Scrip Code: 533151

The Manager (Listing Department)

The National Stock Exchange of India Limited,

BKC, Bandra (East), Mumbai - 400051. SYMBOL: DBCORP The Compliance Officer **D. B. Corp Limited** Plot No. 280, Sarkhej-Gandhinagar Highway, Makarba,

Ahmedabad - 380051

Sub.: <u>Disclosure in terms of Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>

<u>Regulations, 2011 by DB Consolidated Private Limited ('the Company')</u>

In terms of sub-regulation (2) of Regulation 31 of SEBI (Substantial acquisition of shares and Takeover) Regulations, 2011, the Company, belonging to the Promoter Group of D. B. Corp Limited, hereby discloses the details of <u>release of pledge on 10,00,000 equity shares</u> (Ten Lakh) on January 7, 2022, earlier pledged in favour of Vistra ITCL (India) Limited as a Debenture trustee to ICICI Prudential Mutual Funds w.r.t. issue of Non-Convertible Debentures of Rs.350 Crore by Writers and Publishers Private Limited in **Annexure - I**.

You are requested to take the same on record.

Thanking you.

Yours truly,

For DB Consolidated Private Limited

Girish Agarwal Director DIN: 00051375

Encl.: Annex I

							Annexur	<u> </u>							
Form	Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, in terms of Regulation 31(1) and 31(2) of														
	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011														
	Name of the Target Company (TC): D. B. Corp Limited														
	Names of the	e Stock Exchan	ges where the				1. BSE Limited								
					0 1	,	2. National Stock	Exchange of In	dia Limited						
					Date	of reporting									
Name	Name of the Promoter (s) or PAC(s) on whose shares encumbrance has been created / released DB Consolidated Private Limited														
	(/ invoked									
Detail	s of the creation / 1	release / invoca	tion of encum	phrance:											
Sr.													holding of		
No.	Promoter (s) or	target Com		encumbe			Details of events pertaining to encumerance (3)								
	PACs with him		1 2 ()		()								encumbered shares $\{\text{creation } [(2) + (3)] / \}$		
	(*)										release [(2) – (3)] /				
										invocation $[(2) - (3)]$					
		Number	% of total	Number	% of total	Type of	Date of creation	Type of	Reasons	Number	% of total	Name of the	Number	% of total	
			share		share	event	/ release /	encumbrance	for		share	entity in whose		share	
			capital (\$)		capital (\$)	(creation /	invocation of	(pledge / lien /	encumbran		capital (\$)	favor shares		capital (\$)	
						release /	encumbrance	non disposal	ce (**)			encumbered			
						invocation)		undertaking /	, ,			(***)			
								others)							
1	Ramesh	1,00,001	0.06%										1		
1	Chandra	1,00,001	0.0070]	-]	_]	_] -	
	Agarwal														
		=00==10	4.510/												
2	Sudhir Agarwal	7895513	4.51%	-	-	-	-	-	-	-	-	-	-	-	
3	Pawan Agarwal	7895513	4.51%		-	-	-	-	-	-	_	_	_		
4	Girish Agarwal	7895513	4.51%		-	-	-	-	-	-	-	-	-	-	
5	Jyoti Agarwal	877284			-	-	-	-	<u> </u>	-	-	-	-	-	
6	Namita Agarwal	877284			-	-	-	-	<u> </u>	-	-	-	-	-	
7	Nitika Agarwal	877284			-	-	-	-	<u> </u>	-	-	-	-	-	
8	Kasturi Devi	99795	0.06%	·	-	-	-	-	-	-	-	-	-	-	
	Agarwal	117100	0.070/												
9	Shubh Agarwal	116100			 -	-	-	-	 	-	-	-	-	-	
10	Bhawna agarwal	268055	0.15%												
11	Bhaskar	3017800	1.72%									-	-		
11	Publications &	301/800	1./2%]	1	-	_]	-] -	_	·] -	
	Allied Industries														
	Private Ltd.														
	I II wie Die														
	l	l		L		1	1	I		1	I	1	1	1	

Sr.	Name of the	Promoter holding in the		Promoter holding already Details of events pertaining to encumbrance (3)								Post event 1	nolding of		
No.	Promoter (s) or PACs with him (*)	target Company (1)		encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2) + (3)] / release [(2) - (3)] / invocation [(2) - (3)]}	
		Number	% of total share capital (\$)	Number	% of total share capital (\$)	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbran ce (**)	Number	share	Name of the entity in whose favor shares encumbered (***)	Number	% of total share capital (\$)	
12	DB Consolidated Private Limited (Formerly known as Peacock Trading & Investments Private Limited)	95723501	54.71%	92,00,000	5.26%	Release of pledge	07-01-2022	Release of pledged shares	Third Party Pledge	10,00,000		Lender: ICICI Prudential Mutual Fund Trustee: Vistra ITCL (India) Limited	82,00,000	4.69%	
	he percentage of tot anges i.e. 17,49,66,	-			pasis of Total	Paid-up Equit	ry Capital of the C	ompany as appe	aring in the l	atest shareholding	g pattern as on	Sep 30, 2021 file	ed with the Stoo	k	
						T	I	T		I					
Girish Agarwal, Director, DIN:00051375 DB Consolidated Private Limited				Date: 07.01.2022 Place: Mumbai											
	names of all the proof event or not.	omoters, their s	hareholding i	n the target cor	npany and th	eir pledged sha	areholding as on the	he reporting date	should appe	ar in the table irre	spective of wl	nether they are rep	porting on the		
	r example, for the p	ourpose of colla	teral for loan	s taken by the (Company, pe	rsonal borrowi	ng, third party ple	edge, etc.							
	his would include n														